

**ISIN: INE0QFE01017**

**FOR RESIDENT INDIAN, QIB,  
ELIGIBLE NRI's APPLYING ON  
A NON-REPATRIATION BASIS**

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<b>Goyal Salt Limited – Revision – R</b>		Option 1	Option 2	Option 3	<b>Stamp &amp; Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA</b>	<b>Name of Sole / First Bidder</b>	
	No. of Equity Shares						
	Bid Price						
	Additional Amount Blocked (₹)						
						<b>Acknowledgment Slip for Bidder</b>	
	ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____						
						<b>Bid Cum Application Form</b>	

**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)  
BIDDERS UNDERTAKING FOR REVISION FORM**

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

**INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of Sole/ First Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount offered, if any, to Bidder's category. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.

**Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount less discount, if any, plus additional payment does not exceed Rs. 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount less discount, if any, plus additional payment) exceeds Rs. 200,000/-, the Bid will be considered for allocation under the non-Institutional category in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for shall be adjusted downwards for the purpose of Allotment, such that no additional payment would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.

- Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.

- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
- QIB and Non-Institutional Applicants cannot use UPI mechanism to apply.
- For Retail Individual applicants applying using UPI-**
  - Please ensure that your Bank is offering UPI facility for Public Issue.**
  - Please mention UPI Id clearly in CAPITAL LETTERS only**
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
  - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
  - UPI Id cannot exceed 45 characters.**
  - Please ensure that you are using your UPI Id only and not the UPI of any third party**
  - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see **"Issue Procedure"** on page 314 of the RHP.

- Other Instructions: (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable. (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Members/Sub-Syndicate/SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Forms. (c) Ensure that Acknowledgement slip for your Bid has and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instructions to block the revised the amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE				
Particulars	Market Maker Reservation Portion	QIBs	Non – Institutional Bidders	Retail Individual Bidders
<b>Number of Equity Shares available for allocation<sup>(1)</sup></b>	Up to 2,46,000 Equity Shares	Not More Than 21,99,000 Equity Shares	Not Less Than 7,29,000 Equity Shares	Not Less Than 16,38,000 Equity Shares
<b>Percentage of Issue Size / Net Issue available for allocation</b>	5.02 % of the Issue Size	Not more than 48.16% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not Less Than 15.97 % of Net Issue shall be available for allocation.	Not Less Than 35.87 % of Net Issue Size
<b>Basis of Allotment</b>	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Anchor Investor Portion): (a) Up to 45,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 8,37,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to 13,17,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price.	Proportionate	Proportionate subject to minimum allotment of 3000 Equity Shares and further allotment in multiples of 3000 Equity Shares each.
<b>Mode of Application</b>		Only through the ASBA process (except for Anchor Investors, if applicable)		
<b>Minimum Bid Size</b>	2,46,000 Equity Shares	Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000/-	Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs 2,00,000/-	3000 Equity Shares and in multiples of 3000 Equity Shares thereafter
<b>Maximum Bid Size</b>	Such number of Equity Shares in multiples of 3,000 Equity Shares so that the Bid Amount does not exceed the market maker reservation	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiple of 3000 Equity Shares so that the Bid Amount does not exceeds Rs. 2,00,000 /-
<b>Mode of Allotment</b>		Compulsorily in Dematerialized mode		
<b>Trading Lot</b>	3000 Equity Shares, however the market maker may accept odd lots, if any, in the market as required under the SEBI (ICDR) Regulations, 2018.	3000 Equity shares and in multiple thereof	3000 Equity Shares and in multiples thereof	3000 Equity Shares and in multiples thereof
<b>Who can apply</b>			Resident Indian individuals, Eligible NRIs, HUFs (in the name of the karta), companies, corporate bodies, scientific institutions societies and trusts and any individuals, corporate bodies and family offices including FPIs which are individuals, corporate bodies and family offices	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the Karta)
<b>Terms of Payment</b>	In case of Anchor Investors, if applicable: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(2)</sup> In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.			

- If the Bid is submitted in joint names, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the depository account held in joint names. The signature of only the First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Issue Price, shall be payable by the Anchor Investor Pay-In Date as mentioned in the CAN.

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	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
<ul style="list-style-type: none"> <li>In case of queries related to allotment/ credit of Allotted equity shares, the Bidders should contact Registrar to the Issue.</li> <li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li> <li>In case of queries related to upload of Bids submitted to the Syndicate Member / Registered Broker/DP/RTA/Collecting Agent the Bidders should contact the relevant intermediaries.</li> <li>For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail Id: <a href="mailto:ipo.upi@npci.org.in">ipo.upi@npci.org.in</a>.</li> </ul>	<b>GOYAL SALT LIMITED</b> <b>CIN NO: U24298RJ2010PLC033409</b> <b>Registered Office &amp; Corporate Office:</b> Plot No. 229-230, Guru Jambheshwar Nagar, Lane No. 7 Gandhi Path, Vaishali Nagar, Jaipur 302021 Rajasthan, India <b>Tel. No.:</b> +91 - 9116544418 <b>E-mail:</b> <a href="mailto:cs@goyalsalt.in">cs@goyalsalt.in</a> <b>Website:</b> <a href="http://www.goyalsaltltd.com">www.goyalsaltltd.com</a> <b>Contact Person:</b> Jayanti Jha Roda, Company Secretary and Compliance Officer.	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No, S-2, 6 <sup>th</sup> Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre Andheri (East), Mumbai - 400093 <b>Tel. No.:</b> +022-62638200; <b>Fax:</b> 022-62638299 <b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Investor Grievance ID:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Contact Person:</b> Mr. Babu Rapheal C <b>SEBI Registration Number:</b> INR000001385